FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| | RELEVANT PAR | TICOLARS |
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| 1. | Name of the Corporate Debtor | Topworth Pipes & Tubes Private Limited |
| 2. | Date of Incorporation of Corporate Debtor | 18 th November 2005 |
| 3. | Authority under which Corporate Debtor is incorporated/Registered | Ministry of Corporate Affairs- ROC – Mumbai |
| 4. | Corporate Identity Number /Limited liability identification number of Corporate Debtor | U29120MH2005PTC157395 |
| 5. | Address of the Registered Office and principal office (if any) of Corporate Debtor | REGISTERED ADDRESS & PLANT LOCATION Village - Hedavali, Khopoli Pali Road, Taluka- Sudhagad Khopoli, Raigarh, Maharashtra- 410205 |
| 6. | Insolvency commencement date of the Corporate Debtor | 11 th December 2018 |
| 7. | Date of invitation of expression of interest | 20 th March 2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Details can be obtained at www.primusresolutions.in under Primus Public Announcements |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Details can be obtained at www.primusresolutions.in under Primus Public Announcements |
| 10. | Last date for receipt of expression of interest | 15 th April 2019 |
| 11. | Date of issue of provisional list of prospective Resolution Applicants | 18 th April 2019 |
| 12. | Last date for submission of objections to provisional list | 23 rd April 2019 |
| 13. | Date of issue of final list of prospective resolution applicants | 26 th April 2019 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | · 19 th April 2019 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 |

| 16. | Last date for submission of resolution plans | 20 th May, 2019 (Original) 30 th July, 2019 (Revised) |
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| | Manner of submitting resolution plans to resolution professional | Submission in sealed Envelope(s) addressed to the Resolution Professional at: Primus Insolvency Resolution and Valuation Pvt. Ltd. (IPE) 206A, Skyline Epitome, Kirol Road, Vidyavihar West, Mumbai - 400086 (Nr Jolly Gymkhana) |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for Approval | 25 th May 2019(Original) 22 nd August 2019 (Revised) (15 days before CIRP end date) |
| 19. | Name and Registration number of the resolution professional | Sanjay Gupta Reg. No.: IBBI/IPA-003/IP-N000047/2017- 18/10354 |
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board | Sanjay Gupta C4E/135, Janak Puri, New Delhi-110058 Email: sanjay@sgaindia.in |
| 21. | Address and email to be used for correspondence with the resolution professional | Primus Insolvency Resolution and Valuation Pvt. Ltd. (IPE) 206A, Skyline Epitome, Kirol Road, Vidyavihar West, Mumbai-400086(Near Jolly Gymkhana) Email Id- topworth@primusresolutions.in |
| 22. | Further Details are available at or with | This can be obtained by sending a request Email at topworth@primusresolutions.in |
| 23. | Date of publication of Form G | 09 th July, 2019 |

Sanjay Gupta

Reg. No.: IBBI/IPA-003/IP-N000047/2017-18/10354

Date: 09.07.2019 Place: New Delhi