

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the Corporate Debtor	<b>Khairwala International Limited</b>
2.	Date of incorporation of Corporate Debtor	22 <sup>nd</sup> February, 1992
3.	Authority under which Corporate Debtor is incorporated / registered	Ministry of Corporate Affairs – ROC - Delhi
4.	Corporate identity number / limited liability identification number of Corporate Debtor	U51900DL1993PLC052248
5.	Address of the Registered office and Principal office (if any) of Corporate Debtor	Registered Address: 4273-IF Gali Bahu Ji Pahari Dhiraj DELHI Central Delhi DL 110006 Factory address:  2 Km Stone, Khair Somna Road, Kasba Khair, District Aligarh, U.P. 202138 and Village Rasulpur, KasbaKhair, District Aligarh, U.P. 202138
6.	Insolvency commencement date of the Corporate Debtor	09 <sup>th</sup> May, 2019
7.	Date of invitation of Expression of Interest	31 <sup>th</sup> July, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained at <a href="http://www.primusresolutions.in">www.primusresolutions.in</a> under Primus Public Announcements
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained at <a href="http://www.primusresolutions.in">www.primusresolutions.in</a> under Primus Public Announcements
10.	Last date for receipt of Expression of Interest	16 <sup>th</sup> August, 2019
11.	Date of issue of provisional list of prospective Resolution Applicants	26 <sup>th</sup> August, 2019
12.	Last date for submission of objections to provisional list	31 <sup>st</sup> August, 2019
13.	Date of issue of final list of prospective Resolution Applicants	10 <sup>th</sup> September, 2019
14.	Date of issue of Information Memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants	31 <sup>st</sup> August, 2019
15.	Manner of obtaining request for Resolution Plan, evaluation matrix, Information Memorandum and further information	Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

16.	Last date for submission of Resolution Plans	30 <sup>th</sup> September, 2019
17.	Manner of submitting Resolution Plans to Resolution Professional	Details will be provided at the time of issue of Request for Resolution Plan.
18.	Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval	15 <sup>th</sup> October, 2019
19.	Name and Registration number of the Resolution Professional	Mr. Harjeet Singh Rekhi Reg. No.: IBBI/IPA-003/IP-N000177/2018-2019/12124
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Harjeet Singh Rekhi  <b>Address Registered with the Board:</b> C3/93, 2nd Floor, Janakpuri, NewDelhi, National Capital Territory Of Delhi ,110058  <b>Email Registered with the Board:</b> <a href="mailto:hsrekhi2@gmail.com">hsrekhi2@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Address for Correspondence:</b> Primus Insolvency Resolution and Valuation Pvt. Ltd. C4E/135, Janakpuri, New Delhi,110058  Email: <a href="mailto:kil@primusresolutions.in">kil@primusresolutions.in</a>
22.	Further Details are available at or with	This can be obtained by sending a request email at <a href="mailto:kil@primusresolutions.in">kil@primusresolutions.in</a>
23.	Date of publication of Form G	31 <sup>th</sup> July, 2019

Sd/-

Harjeet Singh Rekhi

Resolution Professional- Khairwala International Ltd.

Reg.No.: IBBI/IPA-003/IP-N000177/2018-2019/12124

Date: 31<sup>st</sup> July, 2019

Place: New Delhi