

IMPORTANT NOTICE

First Amendment to Public Announcement dated 18 August 2022 seeking Invitation to Participate in the Electronic Auction Process of the Assets of ABG Shipyard Limited.

The present notice dated 27 August 2022 ("**First Amendment to Advertisement**") is the first amendment to the advertisement dated 18th August 2022 seeking invitation to Participate in the E-Auction Process for the assets of ABG Shipyard Limited ("**ABGSL**") ("**Original Advertisement**"). The Original Advertisement along with its First Amendment to Advertisement are collectively referred to as '**Advertisement**'.

In this regard, the Liquidator of ABGSL hereby makes the following amendment to Serial Number 7 of the table providing 'Relevant Particulars' in the Original Advertisement:

7.	Last Date of Submission of EOI	05 September 2022
----	--------------------------------	-------------------

The First Amendment to Advertisement notice effectively amends the Original Advertisement solely to the extent of extending the last date of submission of the EOI.

All the other terms and conditions of the Original Advertisement (as amended from time to time) shall continue to apply and in each instance in which provisions hereunder contradict or are inconsistent with the provisions of the Original Advertisement, the provisions of this First Amendment to Advertisement shall prevail over such inconsistent provisions in the Original Advertisement only to the extent of such inconsistencies.

It is hereby notified that the E-Auction Process Document dated 18th August 2022 has also been amended by way of an amendment dated 27th August 2022. The said amendment has been duly updated on the ABG Shipyard website (abgindia.com).

Any extension in timelines/modification in the contents of this advertisement may not necessarily be carried out through another advertisement but may be notified directly on the ABG Shipyard website (abgindia.com).

Date: 27 August 2022

Place: Mumbai

Sd/-

SUNDARESH BHAT

LIQUIDATOR OF ABG SHIPYARD LIMITED

Communications Email Address: LQABG@bdo.in ; sundareshbhat@bdo.in

Website: www.abgindia.com

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA