

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the Corporate Debtor	PRABHAT RESOURCES LIMITED
2.	Date of incorporation of Corporate Debtor	17 th July, 2008
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Chennai
4.	Corporate identity number / limited liability identification number of Corporate Debtor	U51900TN2008PLC068603
5.	Address of the Registered office and Principal office (if any) of Corporate Debtor	Registered Office as per ROC Company Master Data: 2/485A, Harbour Bye Pass Road, Tuticorin, Thoothukudi, Tamilnadu-628006, India
6.	Insolvency commencement date of the Corporate Debtor	06 th September, 2019
7.	Date of invitation of Expression of Interest	20 th December, 2019
8.	Eligibility for resolution applicants under section 25 (2) (h) of the Code is available at :	Details can be obtained at http://primusresolutions.in/prabhat-resources-limited.html under CIRP
9.	Norms of ineligibility applicable under section 29A are available at :	Details can be obtained at http://primusresolutions.in/prabhat-resources-limited.html under CIRP
10.	Last date for receipt of Expression of Interest	27 th December, 2019 (Revised) 4 th December, 2019 (Original)
11.	Date of issue of provisional list of prospective Resolution Applicants	6 th January, 2020 (Revised) 14 th December, 2019 (Original)
12.	Last date for submission of objections to provisional list	11 th January, 2020 (Revised) 19 th December, 2019 (Original)
13.	Date of issue of final list of prospective Resolution Applicants	21 st January, 2020 (Revised) 9 th December, 2019 (Original)
14.	Date of issue of Information Memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants	11 th January, 2020 (Revised) 19 th December, 2019 (Original)
15.	Manner of obtaining request for Resolution Plan, evaluation matrix, Information Memorandum and further information	Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
16.	Last date for submission of Resolution Plans	10 th February, 2020 (Revised) 18 th January, 2020 (Original)

17.	Manner of submitting Resolution Plans to Resolution Professional	Details will be provided at the time of issue of Request for Resolution Plan.
18.	Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval	17 th February, 2020 (15 days before 180 days i.e 4 th March, 2020.)
19.	Name and Registration number of the Resolution Professional	Mr. Velayudham Jayavel Reg.No.: IBBI/IPA-001/IP-P01012/2017-2018/11663
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Velayudham Jayavel Address Registered with the Board: Suite No. 108, First Floor, Kavery Complex , 96, Nungambakkam High Road, Chennai, Tamil Nadu ,600034 Email: velayudhamj@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address for Correspondence: Suite No. 108, First Floor, Kavery Complex , 96, Nungambakkam High Road, Chennai, Tamil Nadu ,600034 Email: velayudhamj@gmail.com
22.	Further Details are available at or with	This can be obtained by sending a request email at prabhat@primusresolutions.in
23.	Date of publication of Form G	20 th December, 2019

Velayudham Jayavel

Resolution Professional- Prabhat Resources Ltd.

Reg. No.: IBBI/IPA-001/IP-P01012/2017-2018/11663

Date: 20th December, 2019

Place: Chennai