**FORMAT A**

**EARNEST MONEY AMOUNT PAYMENT BY AN ASSOCIATE COMPANY**

To

Mr. Sanjay Gupta

Liquidator- Case Cold Roll Forming Ltd under Liquidation

Primus Insolvency Resolution & Valuation Pvt Ltd

C-4-E/135, Janak Puri, New Delhi-110058

[Copy to:]

 [Insert name of the Bidder with address]

Dear Sir,

**Sub: Payment of the amount of Earnest Money on behalf of the Bidder in relation to the E- auction of Consolidated Lot of Assets of Case Cold Roll Forming Limited under Liquidation**

With reference to e-Auction for Consolidated Lot of Assets of Case Cold Roll Forming Limited being submitted by [Insert name of the Bidder with address] in accordance E-Auction Process Information Document dated 18th January 2020, in relation to the captioned transaction (“ E-Auction Process Information Document”), issued by the Liquidator the [Insert name and address of the Associate Company and address of the head office] hereby declares and confirms that [Insert relationship of the Associate Company with the Bidder] of the Bidder (“Associate Company”), and the payment of the Earnest Money amount vide [Insert mode of payment] (“Payment”) is on behalf of the Bidder.

The Associate Company acknowledges that such amounts paid as Earnest Money shall be subject to the terms of the Process Memorandum and hereby waives any right to claim any refund or adjustment of the amounts of such Payment except in accordance with the terms of the E-Auction Process Information Document.

The Associate Company hereby represents and warrants that payment of amounts on behalf of the Bidder is in compliance with Applicable Law. The terms used but not defined in this letter shall have the meaning ascribed to such terms in the E-Auction Process Information Document.

Thanking you,

Yours sincerely,

[Signature and name of the Authorised Officer of the Associate Company]

Rubber stamp/ seal of the Associate Company

ACKNOWLEDGMENT

We hereby acknowledge and confirm the statements set out above by the Associate Company.

Yours sincerely,

[Signature and name of the Authorised Officer of the Bidder]

Rubber stamp/seal of the Bidder

**(Should be on the appropriate Non-Judicial Stamp Paper of Rs 50/-)**

**ANNEXURE I**

**AFFIDAVIT AND UNDERTAKING**

Date: []

Mr. Sanjay Gupta

Liquidator- Case Cold Roll Forming Ltd under Liquidation

Primus Insolvency Resolution & Valuation Pvt Ltd

C-4-E/135, Janak Puri, New Delhi-110058

Dear Sir,

**Sub: Disclosure and Undertaking on eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016.**

1. I hereby submit this declaration under Section 29A of the Insolvency and Bankruptcy Code, 2016 (“Code”) as under for the purpose of eAuction of Consolidated Lot of Assets of Case Cold Roll Forming Limited under Liquidation:

I have understood the provisions of section 29A of the Code. I confirm that **neither [Name of the bidder]** nor any person acting jointly with **[Name of the bidder]** or any person who is a promoter or in the management or control of **[Name of the bidder].**

1. is an un-discharged insolvent;
2. is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act,1949;
3. has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:
4. has been convicted for any offence punishable with imprisonment for two years or more;
5. is disqualified to act as a director under the Companies Act,2013;
6. is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
7. has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, under-valued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;
8. has executed an enforceable guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code;
9. has been subject to any disability, corresponding to clauses (a) to(h) of Section 29A, under any law in a jurisdiction outside India; or
10. j) has a connected person (as defined in Explanation to Section 29 A) who is ineligible under clauses (a) to (i) of Section 29A. I therefore, confirm that **[Name of Bidder]** is eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 (“Code”) to submit it’s Bid for Case Cold Roll Forming Limited in Liquidation.
11. I undertake on behalf of [Name of the Bidder], that during the Liquidation Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of Insolvency and Bankruptcy Code, 2016 and the regulation 38 of IBBI (Insolvency Resolution Process of Corporate Persons) regulations, 2016 shall be engaged in the management and control of corporate debtor.
12. I declare and undertake that in case the [**Name of the Bidder]** becomes ineligible at any stage during the Liquidation Process, it would inform the Liquidator forthwith on becoming ineligible.
13. I also undertake that in case the **[Name of the Bidder]** becomes ineligible at any time after submission of the EMD, then the EMD would be forfeited and the same would be deposited in the account of Case Cold Roll Forming Limited under liquidation.
14. I also further undertake that my winning bid Amount will remain binding unless rejected by the Liquidator.
15. I confirm that the said declaration and disclosure is true and correct.
16. I am duly authorised to submit this declaration by virtue of Liquidator.

**(DEPONENT)**

VERIFICATION I, deponent above, do hereby solemnly declare and affirm that the above statement given by me is true and correct to the best of my knowledge and belief and nothing stated above is false or misrepresentation or misleading. (DEPONENT)

Annexure II

**BID Application Form**

Date:

Mr. Sanjay Gupta

Liquidator- Case Cold Roll Forming Ltd under Liquidation

Primus Insolvency Resolution & Valuation Pvt Ltd

C-4-E/135, Janak Puri, New Delhi-110058

Dear Sir,

I am desirous in participating in the E-Auction announced by you in the newspaper publication dated July 13th, 2020 in Financial Express

**Details of Corporate Debtor**:

|  |  |
| --- | --- |
| Name of Bank A/c  | Case Cold Roll Forming Ltd in Liquidation |
| Account Number  | 12371242000017 |
| Bank Name  | Oriental Bank of Commerce, Gurugram |
| Branch  | Plot No.5, Sector - 32, Institutional Area, Gurgaon – 122 001, Haryana |
| IFSC Code  | ORBC0101237 |

**Details of Bidder:**

|  |  |
| --- | --- |
| Name of the Bidder  |   |
| Constitution of Bidder  |   |
| Contact No.  |   |
| Email ID  |   |
| PAN No.  |   |
| Address  |   |

**Details of Division / Asset:**

|  |  |
| --- | --- |
| Sr. No. in sale notice for which EMD deposited  |  Consolidated Lot  |
| Description of Division  | Land & Building and Plant & Machinery including all Furniture, Fixtures, Equipments & Stock |
| Reserve Price of Division as per sales Notice  |  Rs 14.84 crores |

I/We/M/s. also enclose copies of the required KYC documents as follows:

1. Certificate of incorporation;
2. Memorandum and Articles of Association;
3. Certified copy of Board resolution authorizing a person to sign the Bid Form and participate in e- auction on behalf of the Interested Bidder;
4. The last available audited balance sheet;
5. Permanent Account Number; and
6. GSTIN;

We request you to kindly verify the same and arrange with the auction portals for issue of an ID and password for us to enable us to take part in the E- Auction.

Thanking you,

 Yours sincerely,

[Signature of the Authorised Signatory and stamp ]

Annexure III

(Should be on the appropriate Non-Judicial Stamp Paper of Rs 50/-)

**Declaration by Bidders**

Date:

Mr. Sanjay Gupta

Liquidator- Case Cold Roll Forming Ltd under Liquidation

Primus Insolvency Resolution & Valuation Pvt Ltd

C-4-E/135, Janak Puri, New Delhi-110058

Dear Sir,

1. I / We, the Bidder (s) aforesaid do hereby state that, I / We have read the entire terms and conditions for the sale of Asset as specified in the Information Sheet and have understood them fully. I / We, hereby unconditionally agree to confirm with and to be bound by the said terms and conditions and agree to take part in the e-auction process.
2. I / We declare that the Earnest Money Deposit (EMD) and the deposit towards purchase-price have been made by me / us as against my/our bid and that the particulars of remittance and all other information given by me/us in the online form is true and correct.
3. I / We further understand and agree that if any of the statement / information revealed by me / us is found to be incorrect and / or untrue, the bid submitted by me / us is liable to be cancelled and in such case, the EMD and / or any monies paid by me / us is liable to be forfeited by the Seller (“Liquidator”) and the Seller will be at liberty to annul the offer made to me/us at any point of time.
4. I / We also agree that after my /our offer given in my /our bid for purchase of property is accepted by the Seller and if, I / We, fail to accept or act upon the terms and conditions of the sale or am / are not able to complete the transaction within the time limit specified for any reason whatsoever and /or fail to fulfil any / all the terms and conditions of the auction and offer letter, the EMD and other monies paid by me / us along with the online form and thereafter, are liable to be forfeited. The timeline for payment of final sale consideration may be extended by sole discretion of liquidator, to the extent permissible under the applicable laws and regulations. In case final sale consideration is not paid within timeline, the liquidator shall forfeit EMD and or Performance BG.
5. I / We understand that the EMD of all Bidders shall be retained by the Liquidator and returned only after the successful conclusion of the sale of property. I / We, state that I / We, have fully understood the terms and conditions therein and agree to be bound by the same.
6. I / We confirm that our participation in the e-auction process, submission of bid or acquisition of the property pursuant to the provisions of the E-Auction Process Information Document will not conflict with, or result in breach of, or constitute a default under (i) our constitutional documents; or (ii) any applicable laws; or (iii) any authorization or approval of any government agency or body; or (iv) any judgement, order, injunction, decree, or ruling of any court or governmental authority, domestic or foreign binding on me / us; or (v) any agreement to which I am / we are a party or by which I am / We are bound.
7. The decision taken by the Liquidator with respect to the selection of the Successful bidder and communicated to us shall be binding on me/us.
8. I/We also undertake to abide by the additional conditions if announced during the e-auction including any announcement(s) on correction of and / or additions or deletions to the time of auction portal and property being offered for sale.
9. I/We confirm that the Seller and his employees, shall not be liable and responsible in any manner whatsoever for my/our failure to access and bid on the e-auction portal due to any unforeseen circumstances etc. before or during the auction event.
10. I/We hereby confirm that I/we are eligible to purchase the Asset of the Company under Section 29A of the Insolvency and Bankruptcy Code, 2016.

(Signature with SEAL)

Name:

Address:

Email:

Contact No.:

**Annexure IV**

**ASSET DETAILS**

**CASE COLD ROLL FORMING LIMITED (In Liquidation)**

**Plant & Machinery (Lot 2), Raw Material, Finished and Semi Finished Goods (Lot 3) and Land & Building (Lot 4) located at Village Kheri, Sirmour, Himachal Pradesh**

**PLANT AND MACHINERY**

|  |  |  |  |
| --- | --- | --- | --- |
| **S.NO.** | **Machine Name** | **Type** | **Quantity** |
| 1 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 2 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 3 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 4 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 5 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 6 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 7 | Air Receiver (Compressor) | CNC | 1 |
| 8 | Band Saw | Cutting | 1 |
| 9 | Channel, Angle & Round Cutting M/C. | Cutting | 1 |
| 10 | CNC (Angle Cutting, Punching & Stamping) | CNC | 1 |
| 11 | Hot Bending Hydraulic Press (Horizontal) | Press(Hydraulic) | 1 |
| 12 | Hot Bending Hydraulic Press (Vertical) | Press(Hydraulic) | 1 |
| 13 | Hydraulic Marking Press (Stamping) | Press(Hydraulic) | 1 |
| 14 | Hydraulic Notcher Bender Coper (712) | Notching | 1 |
| 15 | Hydraulic Notching Machine | Notching | 1 |
| 16 | Hydraulic Shearing M/C. | Shearing | 1 |
| 17 | Key Way Milling M/C. | Milling | 1 |
| 18 | Heating Furnace With Blower | Furnace | 1 |
| 19 | Heating Furnace With Blower | Furnace | 1 |
| 20 | Open Front Press | Press | 1 |
| 21 | Open Front Press | Press | 1 |
| 22 | Pug Machine | Gas Cutting | 3 |
| 23 | Hydraulic-Marking Press | Hydraulic Press | 1 |
| 24 | Hydraulic-Marking Press | Hydraulic Press | 1 |
| 25 | Radial Drilling | Drill | 1 |
| 26 | Radial Drilling | Drill | 1 |
| 27 | Radial Drilling | Drill | 1 |
| 28 | Universal Cutting Punching M/C. | Universal | 1 |
| 29 | Universal Cutting, Punching M/C. | Universal | 1 |
| 30 | Universal Cutting, Punching M/C. | Universal | 1 |
| 31 | Open Front Press | Press | 1 |
| 32 | Hydraulic Marking Press (Stamping) | Press(Hydraulic) | 1 |
| 33 | Shaper M/C. | Shaper | 1 |
| 34 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 35 | Arc Welding M/C. | Welding Set (Arc) | 1 |
| 36 | Mig-Mag Welding M/C. | Welding Set (Mig) | 1 |
| 37 | Mig-Mag Welding M/C. | Welding Set (Mig) | 1 Set |
| 38 | Mig-Mag Welding M/C.  | Welding Set (Mig) | 1 Set |
| 39 | Mig-Mag Welding M/C. | Welding Set (Mig) | 1 |
| 40 | Mig-Mag Welding M/C. | Welding Set (Mig) | 1 Set |
| 41 | Air Receiver (Compressor) | CNC | 1 |
| 42 | D Coiler | D Coiler | 2 |
| 43 | Radial Drilling Mahince | Drilling | 1 |
| 44 | Heating Furnance Machine | Furnace | 1 |
| 45 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 46 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 47 | Bendsaw Machine Itl (Universal Cutting & Punching) | Cutting | 1 |
| 48 | Open Front Press | Press | 1 |
| 49 | Cnc (Angle Cutting, Punching & Stamping) | CNC | 1 |
| 50 | Horizental Hydraulic Power Press | Press(Hydraulic) | 1 |
| 51 | Hydraulic Press Machine | Press(Hydraulic) | 1 |
| 52 | Hydrulic Shearing Machine (Hydraulic Sweing Beam Shearing) | Press(Hydraulic) | 1 |
| 53 | Hydrulic Noching Machine | Press(Hydraulic) | 1 |
| 54 | Plate Shearing Capacity-(1800 mm X 5mm) | Sharing Machine | 1 |
| 55 | C Channel Roll Forming Machine | Roll Forming | 1 |
| 56 | Screw Compressor (With Air Tank) | Compressor | 1 |
| 57 | Galvanazing Plant | Plant | 1 |
| 58 | Bending Machine Manual | Bending Die | 1 |
| 59 | D Coiler | D Coiler | 1 |
| 60 | D Coiler | D Coiler | 1 |
| 61 | Drill Machine | Drilling | 1 |
| 62 | Drill Machine | Drilling | 1 |
| 63 | Leveller 7 Roll | Leveller | 1 |
| 64 | Mechanical Power Press | Press | 1 |
| 65 | Power Press | Press | 1 |
| 66 | Power Press | Press | 1 |
| 67 | Hydraulic Corrugation Machine (with Die) | Press(Hydraulic) | 1 |
| 68 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 69 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 70 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 71 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 72 | Hydraulic Punching Machine | Press(Hydraulic) | 1 |
| 73 | Press Breake Hydraulic (Bending) Spacer Forming 100Mt | Press(Hydraulic) | 1 |
| 74 | Press Breake Hydraulic (Bending) Spacer Forming 80Mt | Press(Hydraulic) | 1 |
| 75 | C Channel Rolling Machine | Roll Forming | 1 |
| 76 | Shearing Machine | Shearing | 1 |
| 77 | Thrie Beam Roll Forming Machine | Roll Forming | 1 |
| 78 | W Beam Bending  | Roll Forming | 1 |
| 79 | Levelar With 12 Roll | Leveller | 1 |
| 80 | Slitting Line With D Coiler | Slitting | 1 |
| 81 | Hexa Machine | Cutting | 1 |
| 82 | Bench Grinder | Tool Room | 1 |
| 83 | Bench Grinder | Grinder | 1 |
| 84 | Air Receiver  | ETP Plant | 1 |
| 85 | Shearing Machine | Shearing Machine | 1 |
| 86 | Centre Lathe Machine | Tool Room | 1 |
| 87 | Un Coiler With Lifter | Coiler | 1 |
| 88 | Un Coiler With Lifter | Coiler | 1 |
| 89 | Un Coiler Over Arms | Coiler | 1 |
| 90 | Miling Small Old | Tool Room | 1 |
| 91 | Surface Grinder | Tool Room | 1 |
| 92 | Surface Grinder | Tool Room | 1 |
| 93 | Shaper Machine | Shaper | 1 |
| 94 | Arc Welding Machine | Welding Set (Arc) | 1 |
| 95 | Straightening Machine | Straightener | 1 |
| 96 | W Beam Roll Forming Machine | Roll Forming | 1 |
| 97 | Propane Plant | Plant | 1 |
| 98 | STP Plant | STP  |   |
| 99 | Universal Cutting, Punching M/C. | Universal | 1 |
| 100 | ROLLING MACHINE(6 STATION) | Roll Forming | 71 |
| 101 | Vertical Hydraulic Power Press | Hydraulic Press | 1 |
| 102 | Over Head Crane 02MT | Crane | 1 |
| 103 | Goliath Crane 30MT | Crane | 1 |
| 104 | Over Head Crane 02MT | Crane | 1 |
| 105 | D.G Set | Genset | 1 |
| 106 | Compressor  | Compressor  | 1 |
| 107 | Compressor  | Compressor  | 1 |
| 108 | Compressor  | Compressor  | 1 |
| 109 | Compressor  | Compressor  | 1 |
| 110 | Air Receiver | Air Receiver | 1 |
| 111 | Air Receiver | Air Receiver | 1 |
| 112 | Electrical Power ETP (Pollution control Equips) | Electrical Power ETP | 1 |
| 113 | Zinc Fuem Scruber | Zinc Fuem Scruber | 1 |
| 114 | Hot Water Generator | Hot Water Genretor | 1 |
| 115 | Acid Fuem Scruber | Acid Fuem Scruber | 1 |
| 116 | Furnace Electrical Panel | Furnace Electrical Panel | 1 |
| 117 | Zinc Bath Tub Motor Electric Panel | Zinc Bath Tub Motor Electric Panel | 1 |
| 118 | Hand Cutter | Hand Cutter | 1 |
| 119 | Goliath Crane 05MT | Crane | 1 |
| 120 | Overhead Crane 05MT | Crane | 2 |
| 121 | Motorized Trolly 03MT | Trolly | 1 |
| 122 | Overhead Crane (double Hoist with cabin) | Crane | 2 |
| 123 | Overhead Crane (single Hoist without cabin) | Crane | 2 |
| 124 | D.G Set 550KVA | Genset | 1 |
| 125 | D.G Set 250KVA | Genset | 1 |
| 126 | D.G Set 63KVA | Genset | 1 |
| 127 | Universal Testing Machine 600KN | Testing Machine | 1 |
| 128 | Hardness tester | Tester | 1 |
| 129 | Weighing Scale 100MT (Big) | Scale | 1 |
| 130 | Weighing Scale 05MT + Hanging Kanta 5mt | Scale | 1 |
| 131 | Hydra 10MT | Crane | 2 |
| 132 | Forklift 5MT | Crane | 1+1 |
| 133 | Impect Testing Machine | Testing Machine | 1 |
| 134 | Different Rockwell Hardness | Base Plae | 1 |
| 135 | Transformer | Transformer | 1 |
| 136 | Transformer | Transformer | 1 |
| 137 | Hot Plate |   | 1 |
| 138 | Weighing Balance | Scale | 3 |
| 139 | Chemical Balance | Scale | 1 |
| 140 | Muffle Furnace |   | 2 |
| 141 | Algo Meter(Positector) |   | 3 |
| 142 | Barometer |   | 1 |

**Panel Details**

|  |  |  |  |
| --- | --- | --- | --- |
| **S.NO.** | **Electrical Panels** | **Make**  | **Quantity** |
| 143 | 11 KVA Switch Band(VCB) | 630 A(incoming & outgoing) | 1 |
| 144 | Main LT Panel(APFC Panel) | Income 1600A,4P ACB | 1 |
| 144A |   | Main EM Panel 1000A,3P ACB |   |
| 144B |   | 200 A-3P MCCB |   |
| 144C |   | 200 A-3P MCCB |   |
| 144D |   | 630 A-3P MCCB |   |
| 144E |   | 400 A-3P MCCB |   |
| 144F |   | 400 A-3P MCCB |   |
| 144G |   | Main EM Panel |   |
| 144H |   | 400 A-3P MCCB |   |
| 145 | Main Emergency Panel | 4 MCCB-125A,3P | 1 |
| 146A |   | 200A-3P MCB |   |
| 146B |   | Bus Coupler 400A-4P MCCB |   |
| 146C |   | DG-2,3 Income 400A-4P MCCB |   |
| 146D |   | On Load c/o Switch 400A,4P(DG) |   |
| 146E |   | Guard Rail Plant Supply 630A-4P MCCB |   |
| 146F |   | EM-011,630A,4P MCCB |   |
| 146G |   | Pump House-200A 3P MCCB |   |
| 146H |   | Galva Plant 400A-4P MCCB |   |
| 146I |   | MCCB-125A(3 X 3=3) |   |
| 146J |   | Housing Supply-400A,4P MCCB |   |
| 146K |   | Galva Plant 400A-4P MCCB |   |
| 146L |   | DG-1 SEB Incomer 1000A-4P ACB |   |
| 146M |   | DN Load c/0 Switch 1000A |   |
| 146N |   | Bus Bar Chamber |   |
| 147 | RTCC Panel |   | 1 |
| 148 | 250 KVR Cap Panel | 50 KVR Cap.-Bank-7 No. |   |
| 148A |   | 50 KVR Cap.-Bank-8 No. |   |
| 148B |   | 20 KVR Cap.-Bank-1 No. |   |
| 148C |   | 20 KVR Cap.-Bank-2 No. |   |
| 148D |   | 20 KVR Cap.-Bank-3 No. |   |
| 148E |   | 30 KVR Cap.-Bank-4 No. |   |
| 148F |   | 30 KVR Cap.-Bank-5 No. |   |
| 148G |   | 30 KVR Cap.-Bank-6 No. |   |
| 149 | External Light DB Panel |   | 1 |
| 150 | Z Panel DG (250 KVA) |   | 1 |
| 151 |  DG Set(250 KVA) |   | 1 |
| 152 | SMBD Panel |   | 1 |
| 153A |   | Incomer 630A-4P MCCB |   |
| 153A |   | MCB Chamber(5MCB) All 63A | 1 |
| 154 |   | MCB Chamber(5MCB) All 63A | 1 |
| 155 |   | MCB Chamber(4MCB) All 63A | 1 |
| 155A |   | Slitting Line 174 HP,200A-3P MCCB |   |
| 155B |   | Guard Rail 56 HP,125A-3P MCCB |   |
| 156 |   | Tool Room 40 HP,100A-3P MCCB | 1 |
| 157 |   | CTL Line 25HP,100A,3P MCCB | 1 |
| 158 |   | Spare 100A,3P MCCB | 1 |
| 159 |   | Spare 100A,3P MCCB | 1 |
| 160 |   | MCB Box (Plant Light) | 2 |
| 161 | Guard Rail Panel Side P | Main MCCB 250A | 1 |
| 162 |   | 125A-3P MCCB | 1 |
| 163 |   | 125A-3P MCCB | 1 |
| 164 |   | 36A-4P(1X8=8)MCCB |   |
| 165 | Slitting M/C Panel-1 |   | 1 |
| 166 | CTL Line MC Panel |   | 1 |
| 167 | Thrie Beam Forming M/C Panel |   | 1 |
| 168 | Main Panel(5MDB Tower-1) | Incomer 630A-4P MCCB | 1 |
| 169 |   | 125A-4P MCCB |   |
| 170 |   | MCB Chamber (4MCB. 63A-4P) |   |
| 171 |   | Crane-160A 4P MCCB |   |
| 172 |   | PDB-3,125A 4P MCCB=(5 MCCB Fitted) |   |
| 173 | PDB-1 Tower Area Panel | Incomer 125A-4P MCCB | 1 |
| 174 |   | 63A-4P MCB(8) MCB Fitted) |   |
| 175 | PDB-1 Tower Area Panel | Incomer 125A-4P MCCB | 1 |
| 176 |   | 63A-4P MCB(6) MCB Fitted) |   |
| 177 | PDB-4 Tower Area Panel | Incomer 160A-4P MCCB | 1 |
| 178 |   | CNC M/C-1 30HP,100A-3P MCCB |   |
| 179 |   | CNC M/C-1 30HP,100A-3P MCCB |   |
| 180 |   | MCB 6MCB Fitted(63A-4P) |   |
| 181 | PDB-5 Tower Area Panel | Incomer 125A-4P MCB | 1 |
| 182 |   | 6MCB Fitted(63A-4P MCB) |   |
| 183 | PDB-3 Panel | Incomer 160A-4P MCCB | 1 |
| 184 |   | Spare 100A,3P MCCB |   |
| 185 |   | Plate Sher 25HP,100A-3P MCB |   |
| 186 |   | MCB Chamber 10 MCB Fitted(All 63 A-4P) |   |
| 187 | Back Side Panel | Incomer 400A-4P MCCB | 1 |
| 188 |   | 100A-4P MCB(10 MCB Fitted) |   |
| 189 |   | 63A-4P MCB(6) MCB Fitted |   |
| 190 | SMDM Panel | Incomer 400A-4P MCCB | 1 |
| 191 |   | Crane-125A 3P MCCB |   |
| 192 |   | Dryer 125A-3P MCCB |   |
| 193 |   | Bcrubber 30HP,100A 3P MCCB |   |
| 194 |   | Fume Exhaust 30HP 100A 3P MCCB |   |
| 195 |   | Crane-2-25HP-100A 3P MCCB |   |
| 196 |   | Fulx Tank 20HP,100A-3P MCCB |   |
| 197 |   | Dryer Heater-125A 3P MCCB |   |
| 198 |   | UPS Main-15HP,100A-3P MCCB |   |
| 199 | Dryer Panel-1 | Compressor-20HP 100A-3P MCB | 1 |
| 200 |   | Spare 100A,3P MCCB |   |
| 201 | UPS for Galva | UPS+UPS Batteries-24 | 1 |
| 202 |   | Furnace Panel |   |
| 203 |   | Dryer Panel |   |
| 204 | ETP Room Panel | ETP Room (Panel) | 1 |
| 205 |   | ETP Compressor Panel |   |
| 206 | Raw Yard | Over Head Crane Panel | 1 |
| 207 |   | 122A-4P MCB |   |
| 208 |   | 3 MCB(63A-4P) |   |
| 209 | LT Room Panel & Tap Position | VCB-800 A(incoming & outgoing) | 1 Set |
| 210 | 2 Main Incomer-800A(ACB) |
| 211 | Main MCCB250A-3P(Total-3) |
| 212 | 125 A-3P MCCB(Total-2) |
| 213 | 15 KVR Cap.-Panel |
| 214 | 20 KVR Cap.Total-2 |
| 215 | 25 KVR Cap.Total-2 |
| 216 | 10 KVR Cap.Total-2 |
| 217 | 5 KVR Cap.Total-2 |
| 218 | Main MCCB 250A-4P |
| 219 | MCCB 125A-3P(Total-2) |
| 220 | MCB 63A(Total-8) |
| 221 | C-Channel M/C Panel |
| 222 |   | Main MCCB 250A-4P | 1 |
| 223 |   | MCCB 125A-3P |   |
| 224 |   | MCCB 125A-3P |   |
| 225 |   | MCB 63A(Total-4) |   |
| 226 | CNC M/C Panel |   | 1 |
| 227 | STP Room Panel |   | 1 |

|  |  |
| --- | --- |
| **S.NO.** | **Particulars** |
| 1 | Plant and Machinery |
| 2 | Office Equipment |
| 3 | Computer & Software |
| 4 | Furniture & Fixture |
| 5 | Vehicle |
| 6 | Electrical Installation |

**INVENTORY: RAW MATERIAL**

|  |  |  |
| --- | --- | --- |
| **S.NO.** | **Particulars** | **Quantity****(In M.T.)** |
| 1 | Castic Soda | 0.95 |
| 2 | Channels | 7.74 |
| 3 | Expended Metal | 0.96 |
| 4 | Gold Flux | 0.20 |
| 5 | Grinding Wheels | 5.00 |
| 6 | HSD | 0.65 |
| 7 | Propane Gas | 6.81 |
| 8 | Square 20 MM | 0.26 |
| 9 | Zinc | 132.00 |
| 10 | Angle | 58.00 |
| 11 | Flat  | 12.69 |
| 12 | Plates | 32.20 |
| 13 | HR Coils | 5.014 |
| 14 | HR Sheet | 26.85 |
| 15 | Hardware – Guardrail | 25.85 |
| 16 | MS Pipes  | 1.10 |

**SEMI FINISHED GOODS**

|  |  |  |
| --- | --- | --- |
| **S.NO.** | **Particulars** | **Quantity****(In M.T.)** |
| 1 | C Shape Channel Big Post | 16.00 |
| 2 | C Shape Channel Small Shaper | 3.57 |
| 3 | W Beam | 36.60 |
| 4 | Tower WIP | 173.67 |
| 5 | W Beam | 75.60 |
| 6 | Washer Oman | 2.00 |
| 7 | Solar Structure | 13.16 |
| 8 | End Section | 0.66 |
| 9 | Fish Tail | 0.19 |
| 10 | Thick Beam | 1.57 |
| 11 | Tower Material | 1.62 |

**FINISHED GOODS**

|  |  |  |
| --- | --- | --- |
| **S.NO.** | **Particulars** | **Quantity****(In M.T.)** |
| 1 | C Shape Channel Big Post | 10.56 |
| 2 | C Shape Channel Small Shaper | 2.65 |
| 3 | W Beam Channel | 9.19 |
| 4 | Tower | 84.60 |
| 5 | W Beam (Oman) | 118.26 |
| 6 | Post Oman | 16.24 |
| 7 | Spacer Oman | 3.17 |
| 8 | Washer Oman | 0.11 |
| 9 | Solar Structure | 3.76 |
| 10 | End Section | 3.95 |
| 11 | Railing Painted | 8.31 |

**LAND AND BUILDING**

**Land**

|  |  |  |
| --- | --- | --- |
| **S. No.**  | **Particular**  | **Built Up** **Area (Sq M)**  |
| **1 .** | Land at Village Kheri, Sirmour, Himachal Pradesh  | 50,909  |

**Building**

|  |  |  |
| --- | --- | --- |
| **S. No.**  | **Particular**  | **Built Up**  **Area**  **(Sq M)**  |
| **1**  | Security Block  | 43.33  |
| **2**  | Admin Block  | 483.46 |
| **3**  | Production Hall  | 3314.50 |
| **4**  | Galvanizing Block  | 1960.40 |
| **5**  | Utility Block  | 142.04 |
| **6**  | 3 Bedroom Unit  | 234.72 |
| **7** | 1 Bedroom Unit | 139.83 |
| **8** | Guest House | 244.08 |
| **9** | Industrial Shed Unit 2 | 727.46 |
| **10** | Industrial Shed Unit | 489.49 |
| **11** | Admin Block (Mumty) | 18.47 |
| **12** | Admin Block (Other than Mumty) | 464.98 |
| **13** | 3 Bedroom Unit  | 234.72 |
| **14** | 1 Bedroom Unit | 139.83 |
| **15** | 3 Bedroom Unit  | 19.51 |
| **16** | 1 Bedroom Unit | 18.52 |