

# FORM G

## INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

### RELEVANT PARTICULARS

1.	Name of the Corporate Debtor	<b>Brys Hotels Private Limited</b>
2.	Date of incorporation of Corporate Debtor	11 <sup>th</sup> June, 2010
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U74899DL2000PLC103752
5.	Address of the registered office and principal office (if any) of Corporate Debtor	<b>Registered Office as per ROC Company Master Data:</b> 305, Arunachal Building, 19-Barakhamba Road, Connaught Place New Delhi-110001, India
6.	Insolvency Commencement date of the Corporate Debtor	18 <sup>th</sup> March, 2019
7.	Date of invitation of expression of interest	20 <sup>th</sup> June, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained at <b>www.primusresolutions.in</b> under Primus Public Announcements
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained at <b>www.primusresolutions.in</b> under Primus Public Announcements
10.	Last date for receipt of expression of interest	10 <sup>th</sup> July, 2019
11.	Date of issue of provisional list of prospective resolution applicants	15 <sup>th</sup> July, 2019
12.	Last date for submission of objections to provisional list	20 <sup>th</sup> July, 2019
13.	Date of issue of final list of prospective resolution applicants	25 <sup>th</sup> July, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 <sup>th</sup> July, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	20 <sup>th</sup> August, 2019
17.	Manner of submitting resolution plans to resolution professional	Details will be provided at the time of issue of Request for Resolution Plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	31 <sup>st</sup> August, 2019
19.	Name and registration number of the Resolution Professional	Mr. Sandeep Goel Reg.No.:IBBI/IPA-003/IP-N00073/201718/10583
20.	Name, Address and e-mail of the Resolution Professional, as registered with the Board	Mr. Sandeep Goel Address Registered with the Board: 410, PratapBhawan, 5, Bahadur Shah Zafar Marg, New Delhi 110002 Email Registered with the Board: cmasandeeppgoel@gmail.com
21.	Address and email to be used for correspondence with the Resolution Professional	<b>Address for Correspondence:</b> Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002. Email: bryshotels@primusresolutions.in
22.	Further Details are available at or with	This can be obtained by sending a request email at <b>bryshotels@primusresolutions.in</b>
23.	Date of publication of Form G	20 <sup>th</sup> June, 2019

**Sandeep Goel**

**Resolution Professional-Brys Hotels Pvt. Ltd.**

**Reg. No.: IBBI/IPA-003/IP-N00073/2017-18/10583**

**Date: 00 June,2019**

**Place: New Delhi**